

# **MIGRATING TO UNIT4CLOUD**

Unit4 are embracing the cloud by making all of their solutions fully SaaS based.

will be achieved This by December 31st 2024. The transition will be effective from December 31, 2024.

Trust Vision ERP to manage your migration.







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ERP



# About Us

With over 15 years of experience implementing Unit4 ERP, Vision ERP are the UKs most trusted Unit4 Partner.

We specialise in ERP Transformations underpinned by Unit4 - across all industries including public sector, energy and professional services.



# **CLOUD SPECIALISTS**

As Unit4 cloud specialists, we have devised a robust migration model (DATE December 2024) which will ensure that you are safely and securely migrated to Unit4 Cloud by the 31st December 2024.

# UNIT4Retire On Premise ERP

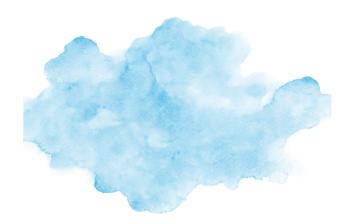


### When?

All existing customers must move their on-premise or Azure hosted Unit4 ERP solutions to the Unit4 ERP SaaS solution **by December 31st 2024.** 

# What?

Unit4 are retiring their onpremise ERP solution, all new customers will be ERP Cloud Customers and existing customers must migrate to the Cloud.



# Why Migrate to UNIT4 Cloud?



# Why?

SaaS based solutions offer many benefits, from standardisation to industry best practice to regular and controlled software updates.

A move to SaaS means that they can continue to deliver the best possible service to their customers

### How?

Vision ERP can manage this process for you.

We will liaise with Unit4 to renegotiate your licence agreement, undertake effective discovery on you on premise solution and manage your transition to Unit4 Cloud.

We can even provide you with a managed service once you are in the cloud.



# DATE December 2024

#### DISCOVER

Are you Cloud Ready?

A three week assessment of your current Unit4 ERP solution to understand establish how aligned your business is to Unit4 Cloud.

#### ALIGN

Aligning your business to Unit4 Cloud Preparing your organisation for Unit4 Cloud from a people, policy, process and system perspective.

### TRANSITION

#### Porting your on-premise solution to Unit4 Cloud

Now for the technical bit, transferring your database to Unit4 Cloud. Vision ERP will hand everything from end to end.

### EVOLVE

Continuous Improvement via our cloud support model

Regular system updates from Unit4, are fully managed by our support service, which cover impact assessment, application and testing.

# Service Options

#### **ANALYSE** Cloud Readiness

Our experts will assess how ready you are for the Cloud. We undertake a complete assessment of current Unit4 ERP solution and provide a roadmap to align your business to Unit4 Cloud.

#### **TRANSFORM** Business Alignment

Preparing your business for your move to Unit4 Cloud, executing changes to business processes, making adjustments to your configuration to ensure cloud compatibility before the migration.

#### **EXECUTE** Migrating Unit4

The cloud assessment is completed, business is aligned and your ready to migrate. Vision ERP will manage the transition for you ensuring a stable migration and quality regression testing.

### **MANAGE** Full Service Support Model

Moving to the cloud requires a new IT Operating Model, Vision can further reduce your overheads by manage the full lifecycle of your Unit4 Cloud solution including testing updates and rolling out new features.

#### BRIDGE

#### Bridging your journey from today to tomorrow

Not going to hit the December 2024 deadline? As long as you have made a commitment to migrate and have funding agreed, we will support your on-premise solution for up to 6 months beyond December 2024 while you migrate.

# Our Top 3 Cloud Migration Tips

### **BRING STAKEHOLDERS ON THE JOURNEY**

Bring everyone along on the journey from the start to avoid surprises

### **REVIEW YOUR EXISTING PROCESSES**

Moving to the cloud shouldn't just be a shift in architecture, take the opportunity to review your current processes and take advantage of best practice system enhancements to complement your new cloud solution

#### WORK WITH AN EXPERIENCED PARTNER

A shift in architecture landscape can sound daunting, but working with an experienced organisation such as Vision ERP will help you achieve a smooth successful cloud migration

# **Frequently Asked!**

#### Why is Unit4 making this change?

At Unit4, we understand that all organizations, need to become increasingly agile to navigate the ever-changing climate, as well as remain competitive.

With that in mind, and with Cloud being industry standard, we want to develop solutions which ensure that customers have access to our latest innovations as soon as they are released, and which deliver the outcomes that today's forward-thinking organizations need.

#### When is the End-of-Life date?

Unit4 on-premise solutions for Unit4 ERP, Unit4 Financials by Coda and Unit4 FP&A will no longer be supported or maintained by Unit4, with effect from 31/12/2024.

#### Is the migration process straightforward?

The process for FY23 remains, so every customer must undertake a Unit4 CMA (Cloud Migration

Assessment) before moving to the Cloud.

Effective 1st January 2024, Unit4 will be launching a more focused way to move to Cloud with our the Success4U offering.

#### What will happen to customers who decline to move to Cloud?

Unit4 will not offer support and maintenance of its on-premise solution beyond 31/12/2024.

#### Where will customer data be stored?

Data is stored in one of the Microsoft Azure data centers operated by Unit4 – please. See the service description for data residency options.

#### How secure will customer data be?

Azure Cloud security and compliance is defined and assessed by Microsoft.

#### What level of downtime will be required?

The cutover downtime between on-premise to Cloud can take between a couple of hours, to a couple of days depending on the size and the complexity of a customer's organization. Any downtime is planned for as part of the onboarding project to best suit each customer's business and availability. The aim is to limit as much disruption as possible.



# Learn More? **Contact Vision ERP!**



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